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Grant Wood elementary PTA Unit Bylaws

Table of Contents

ARTICLE NAME PAGE
ARTICLE I NAME 2
ARTICLE II PURPOSES 2
ARTICLE III BASIC POLICIES 2
ARTICLE IV RELATIONSHIP WITH NATIONAL AND IOWA PTA 3
ARTICLE V MEMBERSHIP AND DUES 4
ARTICLE VI OFFICERS 4
ARTICLE VII DUTIES OF OFFICERS 4
ARTICLE VIII BOARD OF MANAGERS 5
ARTICLE IX EXECUTIVE COMMITTEE 6
ARTICLE X COMMITTEES 6
ARTICLE XI GENERAL MEMBERSHIP MEETINGS 6
ARTICLE XII IOWA PTA CONVENTION 6
ARTICLE XIII FISCAL YEAR 7
ARTICLE XIV FINANCIAL PRACTICES 7
ARTICLE XV PARLIAMENTARY AUTHORITY 7
ARTICLE XVI AMENDMENTS 7

Iowa Model Local Bylaws, Updated April 2007

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Article I—Name

The name of this organization is the Grant Wood Parents and Teacher Association (PTA/PTSA), Bettendorf, Iowa, hereafter referred to as *this local PTA*. It is a local PTA/PTSA organized under the authority of Iowa Congress of Parents and Teachers, (the Iowa PTA), a branch of National Congress of Parents and Teachers (National PTA).

Article II—Purposes

Section 1. The purposes of the PTA are

- a. To promote the welfare of children and youth in home, school, community, and place of worship,
- b. To raise the standards of home life,
- c. To secure adequate laws for the care and protection of children and youth,
- d. To bring into closer relation the home and the school, that parents and teachers may cooperate intelligently in the education of children and youth, and
- e. To develop between educators and the general public such united efforts as will secure for all children and youth the highest advantages in physical, mental, social, and spiritual education.

Section 2. The purposes of the PTA are promoted through an advocacy and educational program directed toward parents, teachers, and the general public; developed through conferences, committees, projects, and programs; and governed and qualified by the basic policies set forth in Article III.

Section 3. The organization is organized exclusively for the charitable, scientific, literary, or educational purposes within the meaning of Section 501(c)(3) of the Internal Revenue Code or corresponding section of any future federal tax code (hereinafter referred to as "Internal Revenue Code").

Article III—Basic Policies

The following are basic policies of this local PTA in common with those of the National PTA and the Iowa PTA:

- a. The organization shall be noncommercial, nonsectarian, and nonpartisan.
- b. The organization shall work with the schools and community to provide quality education for all children and youth and shall seek to participate in the decision-making process establishing school policy, recognizing that the legal responsibility to make decisions has been delegated by the people to boards of education, state education authorities, and local education authorities.
- c. The organization shall work to promote the health and welfare of children and youth and shall seek to promote collaboration between parents, schools, and the community at large.
- d. No part of the net earnings of the organization shall inure to the benefit of, or be distributable to, its members, directors, trustees, officers, or other private persons except that the organization shall be authorized and empowered to pay reasonable compensation for services rendered and to make payments and distributions in furtherance of the purposes set forth in Article II hereof.
- e. Notwithstanding any other provision of these articles, the organization shall not carry on any other activities not permitted to be carried on (i) by an organization exempt from federal income tax under Section 501(c)(3) of the Internal Revenue Code or (ii) by an organization, contributions to which are deductible under Section 170(c)(2) of the Internal Revenue Code.
- f. Upon the dissolution of this organization, after paying or adequately providing for the debts and obligations of the organization, the remaining assets shall be distributed to one or more nonprofit funds, foundations, or organizations that have established their tax-exempt status under Section 501(c)(3) of the Internal Revenue Code and whose purposes are in accordance with those of National PTA.
- g. The organization or members in their official capacities shall not, directly or indirectly, participate or intervene (in any way, including the publishing or distributing of statements) in any political campaign on behalf of, or in opposition to, any candidate for public office; or devote more than an insubstantial part of its activities to attempting to influence legislation by propaganda or otherwise.
- h. The Iowa PTA or any of its divisions may cooperate with other organizations and agencies concerned with child welfare, but PTA/PTSA representatives shall make no commitments without approval of the group they represent.

Article IV—Relationship with National PTA and Iowa PTA

Section 1. This local PTA shall be organized and chartered under the authority of the Iowa PTA in the area in which this local PTA functions, in conformity with such rules and regulations, as the Iowa PTA may in its bylaws prescribe. The Iowa PTA shall issue to this local PTA an appropriate charter evidencing the due organization and good standing of this local PTA.

A local PTA in good standing is one that:

- a. Adheres to the purposes and basic policies of the PTA;
- b. Collects and remits the portion of the dues through the Iowa PTA for the state and national portion on a monthly basis;
- c. Has bylaws approved by the Iowa PTA at least every three years;
- d. Minimum of twenty-five (25) memberships remitted to the Iowa PTA no later than March 31 of the current membership year;
- e. A one-year grace period will be allowed for a local PTA to increase membership and to come into compliance with all other criteria.

Section 2. This local PTA shall adopt such bylaws for the government of the organization as may be approved by the Iowa PTA. Such bylaws shall not be in conflict with National PTA Bylaws or the bylaws of Iowa PTA.

Section 3. Bylaws of this local PTA shall include an article on amendments.

Section 4. Bylaws of this local PTA shall include a provision establishing a quorum.

Section 5. Each officer, board member, executive committee member, or committee chairperson of this local PTA shall be a member of this local PTA

Section 6. The bylaws of this local PTA shall prohibit voting by proxy.

Section 7. This PTA shall keep such permanent books of account and records as shall be sufficient to establish the items of gross income, receipts and disbursements of the organization including specifically, the number of its members, the dues collected from its members, and the amounts of dues remitted to the Iowa PTA. Such books of account and records shall at all reasonable times be open to inspection by an authorized representative of the Iowa PTA.

Section 8. The charter of this PTA shall be subject to withdrawal and the status of such organization as a PTA unit shall be subject to termination, in the manner and under the circumstances provided in the bylaws of the Iowa PTA.

Section 9. This PTA shall collect dues from its members and shall remit a portion of such dues to the Iowa PTA.

Section 10. The bylaws governing the local unit shall conform to the bylaws suggested by the Iowa PTA. Two (2) complete copies shall be sent to the Iowa PTA Office every three (3) years for approval.

Section 11. Two (2) copies of all amendments to the unit bylaws shall be sent to the Iowa PTA office for approval.

Section 12. Each local PTA shall include in its bylaws provisions corresponding to the provisions of the bylaws of the Iowa PTA as are identified by the state symbol #.

Section 13. A member of this local PTA shall not serve as a voting member of the board of managers or executive committee while serving as a paid employee of, or under contract to, this local PTA.

Section 14. This local PTA may dissolve and terminate its organization in the following manner:

- a. Upon receipt of a petition recommending dissolution of the local PTA and signed with their addresses by ten (10) members or ten percent (10%) of the membership of the local PTA, whichever is larger, and not including members of the Board of Managers, the Board of Managers of this local PTA shall submit the questions of dissolution to a vote at a special meeting of those members having voting rights. All monies shall be frozen, except for those already budgeted or approved, until the question of dissolution has been decided. If dissolution is approved, disposition of funds shall be in accordance with Article III, (f) of the Iowa PTA Bylaws.
- b. Written notice stating the question of such dissolution shall be given to each member entitled to vote as such meeting, and to the president of the Iowa PTA, at least thirty (30) days prior to the date of such meeting. The list of names and addresses of the petitioners shall be given to the state president.
- c. Only those persons who were members in good standing of the local PTA on the date of submission of the question of dissolution and who continue to be members in good standing on the date of the special meeting shall be entitled to vote on the question of dissolution
- d. Approval of dissolution of the local PTA shall require the affirmative vote of at least two-thirds (2/3) of the members present and entitled to vote at the special meeting, a quorum being present.

Article V—Membership and Dues

Section 1. Every individual who is a member of this local PTA is, by virtue of that fact, a member of the National PTA and of the Iowa PTA by which this local PTA is chartered, and is entitled to all the benefits of such membership.

Section 2. Each member of this local PTA shall pay local annual dues as determined by this local PTA to said organization. The amount of such annual dues shall include the portion payable to the Iowa PTA and the portion payable to National PTA.

Section 3. Membership in PTA shall be made available, without discrimination, to anyone who believes in and supports the Mission and Purposes of the Iowa PTA, and each of its constituent organizations, in common with the National PTA.

Section 4. The membership card shall expire August 31 following the school year for which it was purchased.

Article VI—Officers

Section 1. The officers of this PTA shall be a president, vice president, a secretary, and a treasurer.

Section 2. Officers shall be elected in the month of April.

Section 3. The vote shall be conducted by ballot and a majority vote shall elect. When there is only one candidate for any office that election may be held by voice vote.

Section 4. The following provisions shall govern the eligibility of individuals to be officers of this local PTA:

- # a. Each officer shall be a member of this local PTA.
- b. No officer may be eligible to serve more than two consecutive terms in the same office.
- c. A person who has served in an office for more than one half of a full term shall be deemed to have served a full term in such office.
- d. No two board members or people involved in fundraising (Market Day, Scrip) should reside in the same household.

Section 5. Officers shall assume their official duties following the close of the meeting in May in which they are elected and shall serve for a term of one year or until their successors are elected.

Section 6. A vacancy in any office shall be filled for the remainder of the term by a person elected by a majority vote of the board of managers, notice of such election being given at least two weeks prior to the election. A vacancy occurring in the office of president the vice president shall serve notice of the election.

Section 7. There shall be a nominating committee composed of three members who shall be elected by this local PTA at a regular general membership meeting at least two months prior to the election of officers, as outlined in Article VI, Section 2.

- a. The committee shall elect its chair.
- b. The nominating committee shall nominate an eligible person for each office to be filled and report its nominees at the regular general membership meeting in March, at which time additional nominations may be made from the floor.
- c. Only those individuals who are current members of this local PTA and who have signified their consent to serve if elected shall be nominated for, or elected to, such office.

Article VII—Duties of Officers

Section 1. The president shall

- a. Preside at all meetings of this local PTA;
- b. Serve as an ex officio member of all committees except the nominating committee;
- c. Coordinate the work of the officers and committees of this local PTA in order that the purposes may be promoted;
- d. Represent the local PTA at meetings of the Bettendorf Community School District Parent Executive Council and Iowa State PTA;
- e. Perform such other duties as may be provided for by these bylaws, prescribed by the parliamentary authority, or directed by the board of managers or executive committee.

Section 2. The vice president(s) shall

- a. Act as aide(s) to the president;
- b. Perform the duties of the president in the president's absence or inability to serve;
- c. Perform such other duties as may be provided for by these bylaws, prescribed by the parliamentary authority, or directed by the president, the board of managers, or the executive committee.

Section 3. The secretary shall

- a. Record the minutes of all meetings of this local PTA;
- b. Be prepared to read the records of any previous meetings;
- c. File all records;
- d. Have a current copy of the bylaws;
- e. Maintain a membership list;
- f. Be responsible for all official correspondence of the PTA;
- g. Perform such other duties as may be provided for by these bylaws, prescribed by the parliamentary authority, or directed by the president, the board of managers, or the executive committee.

Section 4. The treasurer shall

- a. Have custody of the funds of this local PTA;
- b. Maintain a full account of the funds of this local PTA;
- c. Make disbursements as authorized by the president, the board of managers, the executive committee, or this local PTA in accordance with the budget adopted by this local PTA;
- # d. Have checks or vouchers signed by two people;
- e. Cause to be kept a full and accurate account of the receipts and disbursements in the books belonging to this local PTA;
- f. Provide a written financial statement to the board of managers at each meeting;
- g. Present an annual report of the financial condition of the organization;
- h. Submit the books annually for an audit by an auditing committee selected by the board of managers at least one month before the meeting at which new officers assume duties;
- i. Report the findings of the annual audit to the board of managers;
- j. Perform such other duties as may be provided for by these bylaws, prescribed by the parliamentary authority, or directed by the president, the board of managers, or the executive committee.

Article VIII—Board of Managers

Section 1. The affairs of this local PTA shall be managed by the board of managers in the intervals between local PTA general membership meetings.

Section 2. Each board member shall be a member of this local PTA.

Section 3. The members of the board shall be

- a. elected officers;
- b. [Appointed officers to include a parent involvement chairman, event chairman, fundraising chairman, student enrichment chairman, publicity chairman, and bylaws/advocacy chairman.](#)
- c. [Faculty/staff representative.](#)
- d. [Grant Wood school principal or his/her representative.](#)
- e. The president may appoint a parliamentarian, subject to approval of the executive committee of this local PTA.

Section 4. Duties of the board shall be to

- a. Carry out such business as may be referred to it by the membership of the association;
- b. Appoint special or ad hoc committees;
- c. Create a report at the regular general membership meetings of this local PTA;
- d. Select an auditor or an auditing committee to review the treasurer's accounts; the auditing committee shall constitute of (3) members. There should not be two members of the same household as members of the auditing committee
- e. Prepare and submit an annual budget to this local PTA's general membership for adoption;
- f. Approve payment of routine bills within the limits of the approved budget ;

Section 5. If any member of the board of managers shall at any time cease to meet the qualifications or fulfill the duties of the position, that person may be removed from the board by resolution adopted by the board of managers.

Section 6. Regular meetings of the board shall be held with the date and time to be fixed by the board at its first meeting of the year.

Section 7. Special meetings of the board may be called by the president or when requested [by three](#) members upon [three days'](#) written notice to each member of the board.

Section 8. At all meetings of the board, a majority of the members of the board shall constitute a quorum for the transaction of business.

Section 9. Upon the expiration of the term of office or when individuals cease to hold the position that entitles them to be a member of the board, they shall automatically cease to be a member of the board and shall be relieved of all duties and responsibilities incident to such membership. All records, books, and other materials pertaining to the position shall be turned over to the president and all funds pertaining to the position shall be returned to the treasurer within 14 days.

Article IX—Executive Committee

Section 1. There shall be an executive committee of this local PTA, the members of which shall be

- a. All elected officers

Section 2. Special meetings of the executive committee may be called by the president or upon written request of **one** member with three **days'** notice to each member of the executive committee.

Section 3. A majority of the executive committee shall constitute a quorum for the transaction of business.

Section 4. Duties of the executive committee shall be to

- a. Transact business referred to it by the board;
- b. Appoint standing committee chairs and members;
- c. Approve the work of the committees;
- d. Act in emergencies between meetings of the board;
- e. Make a report at each board meeting;

The executive committee shall take no action in conflict with any action taken by the board of managers.

Article X—Committees

Section 1. Only members of this local PTA shall be eligible to serve in any elective or appointive positions.

Section 2. The standing committees of this local PTA shall be

- a. Parent Involvement
- b. Events
- c. Fundraising
- d. Student Enrichment
- e. Advocacy
- f. Publicity

Section 3. The standing committee chairmen shall be appointed by the incoming executive committee and announced at the May meeting

Section 4. This local PTA or its board of managers may create such special committees, as it may deem necessary to promote the purposes of PTA and carry on the work of this local PTA.

Section 5. The term of office of a committee chair shall be one **year** or until the selection of a successor.

Section 5. The chair of each committee shall present a plan of work to the executive committee for approval. No committee work shall be undertaken without the consent of the executive committee.

Article XI—General Membership Meetings

Section 1. No less than four general membership meetings of the Grant Wood PTA shall be scheduled during each school year. Dates and times of the meetings will be published in the school district calendar. Written notice will also be sent to membership at least one week prior to each meeting and the meeting agenda will be posted not less than 24 hours prior to the meeting

Section 2. Special meetings of this local PTA may be called by the president or by a majority of the board of managers, three **days'** notice having been given.

Section 3. The annual meeting shall be held in April.

Section 4. Ten members shall constitute a quorum for the transaction of business in any meeting of this local PTA.

Article XII—Iowa PTA Convention

Section 1. Representation of this local PTA at the annual convention of the Iowa PTA is open to the president, or appointed alternate, and by one delegate for every fifteen (15) members or major fraction thereof. All representatives to the Iowa PTA convention must be members of this local PTA.

- a. Delegates shall be chosen by vote of the board of managers at least one month prior to the convention or when registration information is received.

Article XIII—Fiscal Year

The fiscal year of this local PTA shall begin on **July 1st** and end on the following June 30th.

Article XIV—Financial Practices

Section 1. Monthly bank statements shall be opened and reconciled by a PTA officer other than any of the authorized signers on the account.

Section 2. Bank statements will be retained in a permanent file for a period of three years. Financial reports and tax documents will be retained in a permanent file for a period of seven years.

Section 3. The accounts of the treasurer are to be audited annually by an audit committee appointed by the board of managers. In addition, the accounts should be audited if the treasurer resigns, prior to the new treasurer assuming his/her duties, and at any time deemed necessary.

Section 4. The annual financial report will become official after completion of the fiscal year, audit of accounts and the audit report being officially adopted by membership at the first meeting of the new year.

Section 5. All funds received by the Grant Wood PTA must be deposited in the PTA bank account (never in a personal account, in a school building account, or in the account of another organization) within five (5) business days or the completion of the event.

Section 6. The current monthly financial statement will be posted at the school.

Section 7. Receipts for reimbursement must be turned into the treasurer within 30 days after the event for which the expenses occurred.

Section 8. Procedure for counting money (e.g., from a fundraiser)- two people will be present to count money. If the treasurer is one of the people to count money a third person will be needed. A signed receipt documenting the amount will be presented to the President and Treasurer.

Section 9. All correspondence should be addressed and opened by the PTA President. The PTA President should make all copies and distribute all mail to the corresponding chairpersons of the committees.

Section 10. All checks must be mailed to the PTA President from all companies that the PTA does business with. The PTA President should make all copies and maintain a financial folder of said copies and forward all checks to the treasurer for deposit.

Section 11. The President shall sign all contracts for the PTA as deemed necessary by the company and/or school principal.

Article XV—Parliamentary Authority

The rules contained in the current edition of *Robert's Rules of Order, Newly Revised* shall govern this local PTA in all cases in which they are applicable and in which they are not in conflict with National PTA Bylaws, the Iowa PTA Bylaws, special rules of order, or Articles of Incorporation.

Article XVI—Amendments

Section 1. These bylaws may be amended at any regular general membership meeting of this local PTA by a two-thirds vote of those present and voting, provided the amendments have been approved by the board of managers or executive committee and notice of proposed amendments has been provided to the membership **seven** days prior to the meeting.

Section 2. The executive committee or the board of managers by a majority vote may authorize the Committee on Bylaws to submit a revised set of bylaws as a substitute for the existing bylaws.

Section 3. Submission of amendments or revised bylaws for approval by the Iowa PTA shall be in accordance with the bylaws or regulations of the Iowa PTA.

Section 4. The adoption of an amendment to any provision of the bylaws of the Iowa PTA identified by a number symbol (#) shall serve automatically and without the requirement of further action by the local PTA or council to amend correspondingly the bylaws of each local PTA or council. Notwithstanding the automatic character of the amending process, the local PTAs and councils shall promptly incorporate such amendments in their respective bylaws.

These bylaws were voted on by the general membership on April 7, 2010.